

HELLENIC BANK

HELLENIC BANK PUBLIC COMPANY LTD
SHARE CAPITAL INCREASE THROUGH RIGHTS ISSUE

APPLICATION TO EXERCISE RIGHTS

Exercise Period: 15 February 2019 – 07 March 2019

To the Board of Directors of Hellenic Bank Public Company Ltd (hereinafter the **"Bank"**)

I/We request according to the prospectus dated 28 January 2019 (hereinafter the **"Prospectus"**) that I/we exercise my/our Rights.

DECLARATION OF EXERCISE OF RIGHTS

I/We confirm that I/we have read the Prospectus, have the required knowledge and capabilities to evaluate my/our investment in the New Ordinary Shares which will result from the exercise of the Rights offered to me/us and I/we accept the Terms of Issue which are included in the Prospectus and I/we recognize the Risk Factors as described in the Prospectus. Additionally, I/we declare that I/we have not been offered any investment advice or recommendation from the Bank or any officer, employee or representative of the Bank relating to the exercise of the Rights and/or the New Ordinary Shares which will result from the exercise of the Rights and/or my/our decision to submit the present application.

I/We declare that I/we wish to participate in the share capital increase of the Bank through the exercise of the Rights and thereby acquire New Ordinary Shares and I/we agree to make payment of the amount for the exercise of the Rights as follows:

NO. OF RIGHTS	NO. OF NEW ORDINARY SHARES	EXERCISE PRICE PER NEW ORDINARY SHARE	AMOUNT PAYABLE
		€0,70	€..... (number) (written in full)

Payment for the exercise of Rights in order to acquire New Ordinary Shares is made as follows:

	<input type="checkbox"/> Cash (up to €10.000) <input type="checkbox"/> Domestic Bank Banker's Draft or Hellenic Bank Personal Cheque to the order of «Hellenic Bank Public Company Ltd» <input type="checkbox"/> Electronic transfer through SEPA/ SWIFT specifying the investor serial number in the description [see note 5(b) here below] <input type="checkbox"/> Payment through Hellenic Web Banking [see note 5(b) here below] <input type="checkbox"/> Debit of the below-mentioned account/s which I/we maintain with Hellenic Bank.									
	<table border="1"> <thead> <tr> <th align="center">Amount (€)</th> <th align="center">Account No.</th> <th align="center">Name of Account Holder/s</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p>In relation to my/our above bank account/s, I/we authorise you to debit therein the amounts which have been stated and represent the value of the price for exercising the Rights. I/We understand that, wherever applicable, the debiting of the account/s will be done in the order that I/we have specified above.</p> <p>Account Holder/s' Signature/s</p>	Amount (€)	Account No.	Name of Account Holder/s						
Amount (€)	Account No.	Name of Account Holder/s								

I/We understand that, according to the terms of issue of the Rights and the Prospectus dated 28 January 2019, the Issue is not being offered, directly or indirectly, in or into and is not addressed to investors/persons in the United States (including its territories and possessions, any state of the United States and the District of Columbia), Canada, Australia, South Africa or Japan or any other jurisdiction where to do so would be illegal or violate applicable laws, rules or regulations (**"Excluded Territories"**), except as may be permitted by applicable law. I/We declare that I am/we are not an investor/s / person/s who fall/s into any of the pre-mentioned categories, nor am I/are we acting on a non-discretionary basis on behalf of, or for the account or benefit of, a person in the United States or any state, territory or possession of the United States.

I/We understand and agree that the Bank reserves the right to treat as invalid any application to exercise the Rights that appears to the Bank to have been executed in, or dispatched from, the United States or other Excluded Territory, or that provides an address in the United States for the receipt of New Ordinary Shares, or which does not make the warranty set out in this form to the effect that the person completing this form is not located in, or a citizen or resident, or a corporation, partnership, or other entity created or organized in or under any laws of, the United States and is not acquiring the New Ordinary Shares with a view to the offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of any such New Ordinary Shares in the United States or where the Bank believes acceptance of such form may infringe applicable legal or regulatory requirements, except as may be permitted by applicable law.

I/We understand and acknowledge that the present offer is addressed to the public exclusively in Cyprus, Greece and the United Kingdom and is addressed only to persons that can legally accept it. I/We further acknowledge that the offer is not addressed to persons in the Excluded Territories and that in European Economic Area member states other than Cyprus, Greece and the United Kingdom, the Issue is only being offered in circumstances that do not require the publication of a prospectus pursuant to Article 3 of Directive 2003/71/EC of the European Parliament and Council, as amended by the Directive 2010/73/EU (the **"Prospectus Directive"**) and I/we declare that if I/we are in a European Economic Area member state other than Cyprus, Greece and the United Kingdom the New Ordinary Shares and Rights are being offered to me/us in circumstances which have not resulted in, and will not result in, an offer to the public within the meaning of the Prospectus Directive.

I/We understand and acknowledge that the New Ordinary Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"Securities Act"**) or any U.S. state securities laws and none of the New Ordinary Shares may be offered, sold, resold, pledged or otherwise transferred except in an "offshore transaction" as defined in, and in accordance with, Rule 903 or Rule 904 of Regulation S under the Securities Act, or pursuant to another exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable state or local securities laws.

The signature on my/our behalf declaring the exercise of Rights and the payment of the corresponding amount for the exercise is considered an irrevocable acceptance of the offer according to the terms of the Prospectus and the Articles of Association of the Bank.

Applicant/s' signature/s

Date/...../.....

Please state the following:

Investor Serial No.		Investor Securities Account	
Operator's Name		Operator's Code	

If you do not designate an Operator, then your shares will be credited to an account whose Operator is the Cyprus Stock Exchange.

Applicant/s' Details

SURNAME/COMPANY NAME (for companies) Mr/Mrs/Ms/Miss/Company		NAME	
ID NO./ REGISTRATION NO. (for companies)		NATIONALITY	
HOME TELEPHONE NUMBER		<input type="checkbox"/> CYPRUS RESIDENT	<input type="checkbox"/> EUROPEAN COMMUNITY RESIDENT <input type="checkbox"/> RESIDENT IN OTHER COUNTRY
WORK TELEPHONE NUMBER		FAX NUMBER	
PERMANENT ADDRESS/REGISTERED OFFICE (for companies) – Street, City, P.O. Box, Country			
MAILING ADDRESS – Street, City, P.O. Box, Country			
AUTHORISED PERSONS (for companies)		CONTACT PERSONS (for companies)	

In case of co-ownership, please state the following details for all co-owners.

SURNAME		SURNAME	
NAME		NAME	
ID NO./ REGISTRATION NO. (for companies)		NATIONALITY	
<input type="checkbox"/> CYPRUS RESIDENT	<input type="checkbox"/> EUROPEAN COMMUNITY RESIDENT <input type="checkbox"/> RESIDENT IN OTHER COUNTRY	<input type="checkbox"/> CYPRUS RESIDENT	<input type="checkbox"/> EUROPEAN COMMUNITY RESIDENT <input type="checkbox"/> RESIDENT IN OTHER COUNTRY
MAILING ADDRESS – Street, City, P.O. Box, Country		MAILING ADDRESS – Street, City, P.O. Box, Country	
For residents abroad PASSPORT NO.	COUNTRY OF ISSUE	For residents abroad PASSPORT NO.	COUNTRY OF ISSUE

NOTES:

- The Rights were issued and allotted to the Existing Shareholders at the ratio of one (1) Right for every one (1) fully paid Existing Ordinary Share held by the shareholder as at the Record Date (04 February 2019). Every twenty-five (25) Rights exercised will provide a right to purchase eighteen (18) New Ordinary Shares of nominal value of €0,50 at the Exercise Price of €0,70 per New Ordinary Share.
- Fractions of New Ordinary Shares resulting from the conversion of the Rights to New Ordinary Shares will not be issued and the Board of Directors will deal with any fractional balances regarding the exercise of Rights at its discretion.
- The amount payable will be restricted to two decimal digits.
- Important dates:

Trading period for the Rights: 15 February 2019 – 28 February 2019, both dates included
Exercise period for the Rights: 15 February 2019 – 07 March 2019, both dates included

5. Holders who wish to exercise either all or part of the Rights they hold have the following payment options:

a) To submit the completed and signed present Letter and pay the required amount to a bank account connected with code R1 at any designated branch of the Bank in Cyprus (a list of the designated branches is attached) in due time, before the closing of the cashier window services on the last date of exercise of the Rights, i.e. the 07 March 2019. Domestic Bank Banker's Draft or Hellenic Bank Personal Cheque to be submitted by interested investors in Cyprus can be cashed by the Bank upon receipt. The completion and signing of the present Letter and the accompanying cheque will be considered as representation and warranty that the cheque will be paid when presented. If the cheque is returned unpaid, the Board of Directors shall have the right in its absolute discretion to consider that the Holder has not exercised his/her Rights.

b) To send to the Bank's Shares and Bond Registry via facsimile (fax: 00357-22500065) or email (email: shares@hellenicbank.com) the completed and signed present Letter in due time, i.e. before the end of the last date of exercise of the Subscription Rights, i.e. the 07 March 2019, and pay the required amount via electronic transfer (SEPA, SWIFT), specifying the investor serial number in the description, to the bank account with IBAN CY86 0050 0010 0000 1001 8458 8302 at Hellenic Bank (BIC Code: HEBACY2N) or via payment through Hellenic Web Banking, in due time before the end of the Last Day for the Exercise of Rights, i.e. the value date of the electronic transfer should not be later than the Last Day for the Exercise of Subscription Rights, i.e. the 07 March 2019 (the payment must be received by the Bank by 7.00 p.m. (Cyprus time)).
- Rights that will be obtained through trading on the Cyprus Stock Exchange ("CSE") will be exercisable on the third (3rd) business day following the date of acquisition by completing form HO(OT)22, available at any designated branch (a list of the designated branches is attached) or at the website of the Bank.
- The present offer is being offered to the public only in Cyprus, Greece and the United Kingdom, and the offer is only addressed to persons that can legally accept it. The offer is not addressed to persons in any of the Excluded Territories.
- Where the term "Prospectus" is used in the present Letter, it means the Prospectus of the Bank dated 28 January 2019 and any additional Prospectus which is approved by the Cyprus Securities and Exchange Commission ("CySEC") in relation to it. Unless they are defined differently in this Letter, capitalized terms have the meaning given to them in the Prospectus.
- For any information regarding the exercise of the Rights and the Register of Shareholders, you may contact the Bank's Shares and Bond Registry via telephone at the numbers 00357-22500650, 00357-22500772, 00357-22500820 and 00357-22500794.
- The Prospectus is available free of charge at the Shares and Bond Registry, which is located in Hellenic Bank's Head Office and in electronic form on Hellenic Bank's webpage www.hellenicbank.com, on CSE's webpage www.cse.com.cy and on CySEC's webpage www.cysec.gov.cy.
- In case you wish to be receive investment advice, you must contact your investment advisors.

LIST OF DESIGNATED HELLENIC BANK BRANCHES

NICOSIA DISTRICT

AGLANTZIA BRANCH

Aglantzia Ave. & 3 Angelou Vlachou, 2108
Aglantzia, Nicosia
Tel: 22 501 622, Fax: 22 444 130
112@hellenicbank.com

ATHALASSA BRANCH

173 Athalassa Ave.,
2025 Strovolos,
Tel: 22 501 800, Fax: 22 501 990
105@hellenicbank.com

ACROPOLI BRANCH

53 Acropoli Ave. &
Thermopylon St., 2012 Nicosia
Tel: 22 501 425, Fax: 22 319 112
122@hellenicbank.com

AMPHIPOLEOS BRANCH

20 Amphipoleos Str,
2025 Strovolos, Nicosia
Tel: 22 501 324, Fax: 22 311 433
110@hellenicbank.com

VIZANTIYOU BRANCH

59 Vizantiou St., 2064 Nicosia
Tel: 22 501 487, Fax: 22 676 881
131@hellenicbank.com

DEMOSTHENI SEVERI BRANCH

34 Demostheni Severi Ave.,
1080 Nicosia
Tel: 22 501 332, Fax: 22 667 813
106@hellenicbank.com

DIGHENI AKRITA MAIN BRANCH 92

Digheni Akrita Ave. & Kritis, 1061
Nicosia
Tel: 22 500 325, Fax: 22 500 560
121@hellenicbank.com

ENGOMI BRANCH

3 Aheon & Agamemnonos,
2413 Engomi, Nicosia
Tel: 22 501 561, Fax: 22 358 029
139@hellenicbank.com

ESPERIDON BRANCH

5 Eseperidon Str.
2001 Strovolos
Tel: 22 501 404, Fax: 22 875 307
109@hellenicbank.com

DHALI BRANCH

1A Arch. Makarios III St., 2540
Dhali, Nicosia
Tel: 22 501 535, Fax: 22 524 780
135@hellenicbank.com

KAKOPETRIA BRANCH

19C Arch. Makarios III Ave.,
2810 Kakopetria
Tel: 22 501 472, Fax: 22 923 461
128@hellenicbank.com

KOKKINOTRIMITHIA BRANCH

31 Griva Digeni,
2660 Kokkinotrimithia
Tel: 22 501 362, Fax: 22 835 428
102@hellenicbank.com

LAKATAMIA BRANCH

18 Arch. Makarios III Ave.,
2324 Kato Lakatamia, Nicosia
Tel: 22 501 544, Fax: 22 320 986
137@hellenicbank.com

LATSIA BRANCH

92 Arch. Makarios III Ave.,
2224 Latsia
Tel: 22 501 413, Fax: 22 488 345
120@hellenicbank.com

PANEPISTIMIO BRANCH

1 Panepistimiou Ave.
University of Cyprus, Nicosia
Tel: 22 301 131 Fax: 22 330 571
113@hellenicbank.com

ELEFThERIA SQUARE BRANCH

1 Evagorou Ave., Mitsis Building 1,
Eleftheria Sq., 1065 Nicosia
Tel: 22 501 000, Fax: 22 501 088
101@hellenicbank.com

STAVROU BRANCH

71 Stavrou Ave.,
2035 Strovolos
Tel: 22 501 505, Fax: 22 491 057
132@hellenicbank.com

TSERIOU BRANCH

Corner Tseriou Ave.& Naxou 1, 2043,
Strovolos, Nicosia
Tel: 22 501 523, Fax: 22 327 299
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LIMASSOL DISTRICT

AYIA PHYLA BRANCH

Corner 222 Ayia Phyla Ave &
Ag. Ilarionas St., 3116 Limassol
Tel: 25 502 510, Fax: 25 730 181
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AGIOS GEORGIOS BRANCH

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aqiosgeorgios@hellenicbank.com

ARCH MAKARIOS III AVE. BRANCH

131 Arch Makarios III Ave. & Ioannis
Polemias St., 3021 Limassol
Tel: 25 502 300, Fax: 25 731 031
makarioulimassol@hellenicbank.com

AKROTIRI BRANCH

Spartis 1
Akrotiri,
Tel: 25 502 810, Fax: 25 952 588
akrotiri@hellenicbank.com

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229 Arch. Makarios Ave. & John Kennenti,
3106 Limassol
Tel: 25 502 643, Fax: 25 376 288
enaerios@hellenicbank.com

KOLONAKIOU BRANCH

Spyrou Kyprianou Avenue, 42
Linopetra, 4043 Limassol
Tel: 25 502 832, Fax: 25 314 985
259@hellenicbank.com

GLADSTONOS & PH. KOLAKIDES BRANCH

52 Gladstonos Ave. & Ph. Kolakides St.,
3022 Limassol
Tel: 25 502 032, Fax: 25 502 097
gladstonos@hellenicbank.com

MESA YITONIA BRANCH

Arch. Makarios III Ave & 43E St. Lenas,
4003 Limassol
Tel: 25 502881, Fax: 25 753 864
250@hellenicbank.com

NICOS PATTICHIS AVE. BRANCH

105 Nicos Pattichis Avenue
Kato Polemidia, 4155 Limassol
Tel: 25 502 522, Fax: 25 731 570
255@hellenicbank.com

PAPHOS ST. BRANCH

15 Paphos St., 3052 Limassol
Tel: 25 502 844, Fax: 25 570 974
paphosstreet@hellenicbank.com

YERMASOYIA BRANCH

54 George A' St.,
Old Rd. Limassol-Nicosia
4047 Limassol
Tel: 25 502 862, Fax: 25 326 121
245@hellenicbank.com

FRANKLIN ROUSVELT BRANCH

Corner 108 Franklin Rousvelt & Avanas,
3011 Limassol
Tel: 25 502 895, Fax: 25 573 696
251@hellenicbank.com

LIST OF DESIGNATED HELLENIC BANK BRANCHES

LARNACA DISTRICT

ARCH. MAKARIOS III BRANCH

86 Arch. Makarios III Ave.,
6017 Larnaca
Tel: 24 503 310, Fax: 24 636 387
362@hellenicbank.com

ZENONOS KITIEOS BRANCH

2 Zenonos Kitieos St.,
P.O.Box 40434, 6304 Larnaca
Tel: 24 503 000, Fax: 24 654 366
301@hellenicbank.com

KITI BRANCH

65 Arc. Makarios Ave.,
7550 Kiti
Tel: 24 503 452, Fax: 24 425 190
372@hellenicbank.com

DIONYSOU AVE. BRANCH

Dionysou & 1 Socratous St., Pyla
Tourist Area, 7081 Larnaca
Tel: 24 503 350, Fax: 24 644 323
369@hellenicbank.com

SPYROS KYPRIANOU AVE. BRANCH

Corner 92 Spyros Kyprianou Ave. &
Averof St. 6052 Larnaca
Tel: 24 503 413, Fax: 24 669 590
368@hellenicbank.com

NICOS PATTICHIS BRANCH

Corner Mystras & United Nations
6042 Larnaca
Tel: 24 503 373, Fax: 24 655 141
360@hellenicbank.com

PHANEROMENI BRANCH

120 Phaneromeni Ave.,
6031 Larnaca
Tel: 24 503 461, Fax: 24 654 740
373@hellenicbank.com

FAMAGUSTA DISTRICT

DHERYNIA BRANCH

79 Eleftherias St.,
5380 Dherynia, Famagusta
Tel: 23 504 355, Fax: 23 730 188
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KAPPARIS BRANCH

2 Kapparis Ave.,
5290 Paralimni, Famagusta
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478@hellenicbank.com

PARALIMNI BRANCH

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Tel: 23 504 300
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482@hellenicbank.com

TEFKROU ANTHIA BRANCH

7 Tefkrou Anthia St.,
P.O.Box 30091,
5330 Ayia Napa, Famagusta
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PAPHOS DISTRICT

COURT AREA BRANCH

31 N. Nicolaides Ave.,
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Tel: 26 505 232, Fax: 26 931 878
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KATO PYRGOS BRANCH

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2940 Kato Pyrgos
Tel.: 26 505 018
580@hellenicbank.com

DANAE AVE. BRANCH

6 Danaes Ave., 8042 Paphos
Tel: 26 505 160, Fax: 26 964 262
509@hellenicbank.com

ELLADOS AVE BRANCH

Ellados Ave. & Xinaridou Rd., 8020
Paphos
Tel: 26 505100, Fax: 26 953 077
501@hellenicbank.com

KYKYOU LYCEUM BRANCH

El. Venizeloç &
33 N. Nicolaides Ave.,
8021 Paphos
Tel: 26 505 150, Fax: 26 949 677
508@hellenicbank.com

NICODEMOS MYLONAS BRANCH

6 Nicodemus Mylonas St.,
P.O.Box 60200, 8126 Paphos
Tel: 26 505 010, Fax: 26 941 484
591@hellenicbank.com

PEGIA BRANCH

18, Sinergatismou
8560 Pegia, Pafos
Tel.: 26 843 885, Fax: 26 623357
503@hellenicbank.com

TOMBS OF THE KING BRANCH

28 Tomb of the King Avenue,
Kato Paphos, 8046 Paphos
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